

# Ogletree Deakins



**OGLETREE, DEAKINS, NASH,  
SMOAK & STEWART, P.C.**

*Attorneys at Law*

Administrative Office  
50 International Drive  
Patewood IV, Suite 300  
Greenville, SC 29615  
Telephone: (864) 241-1801  
Facsimile: (864) 241-1908  
www.ogletreedeakins.com

June 30, 2024

Susan L. Smith  
Finance Director  
Town of Longboat Key  
501 Bay Isles Road  
Longboat Key, FL 34228

PERSONAL AND CONFIDENTIAL

Bill No. 91304472  
Client.Matter # 072684.000001

**Re: Town of Longboat Key - General Benefits**

For professional services rendered through May 31, 2024, in connection with the above-referenced matter as outlined on the attached detailed billing sheets:

Fees .....	\$12,110.50
Less Professional Fee Adjustment .....	\$(1,211.05)
Expenses.....	\$0.00
<b>Total Due This Bill.....</b>	<b>\$10,899.45</b>

<u>Wire Payments</u>		<u>ACH Payments</u>		<u>Check Payments</u>
TD Bank NA	ABA #: 0311-0126-6	TD Bank	ABA #: 053902197	PO Box 89
300 Delaware Ave	Account #: 7100526246	102 South Main St	Account #: 7100526246	Columbia, SC 29202
Wilmington, Delaware 19801	Swift Code: NRTHUS33XXX	Greenville, SC 29601		

Credit to Ogletree Deakins Nash Smoak & Stewart / Please include bill numbers / Federal Tax ID: 57-1044820 / UEI#: HJ1HV7QNBAM8

**Payable upon receipt.** Direct inquiries to the billing attorney or the Account Services Department (864) 241-1801.  
If you would like to receive your bills via e-mail, please notify [FinOps@ogletreedeakins.com](mailto:FinOps@ogletreedeakins.com)

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**Re: Town of Longboat Key - General Benefits**

For professional services rendered through May 31, 2024

<b>Date</b>	<b>Initials</b>	<b>Description</b>	<b>Hours</b>	<b>Amount</b>
04/22/24	EDP	Draft VCP documents for plan correction issues.	5.30	3,233.00
04/23/24	EDP	Continue drafting VCP documents for plan correction issues.	5.90	3,599.00
04/25/24	EDP	Continue preparing VCP application for plan correction issues.	2.10	1,281.00
05/07/24	EDP	Continue preparing VCP application for plan correction issues.	2.70	N/C
05/21/24	DSR	Attention to Voluntary Correction Program draft for Police Plan and General Plan and Prepare and submit correspondence to Eric Penkert regarding attachment to Form 14568 and evaluation of extrinsic evidence to support retroactive amendment.	2.70	1,849.50
05/22/24	DSR	Analyze election forms, powerpoint, pension Q&AS, and email to employees to determine whether sufficient extrinsic evidence to submit in connection with Voluntary Correction Program for Police Plan and General Plan; prepare and submit correspondence to Eric Penkert regarding comments to same.	1.80	1,233.00
05/22/24	EDP	Finalize VCP materials and email same to Susan Smith.	1.50	915.00
Total Services:			22.00	12,110.50

**Timekeeper Summary**

<b>Timekeeper</b>	<b>Title</b>	<b>Rate</b>	<b>Hours</b>	<b>Amount</b>
Eric D. Penkert	Shareholder	610.00	14.80	9,028.00
Eric D. Penkert	Shareholder	0.00	2.70	N/C
David S. Rosner	Shareholder	685.00	4.50	3,082.50

TOTAL FEES	\$12,110.50
LESS PROFESSIONAL FEE ADJUSTMENT	\$(1,211.05)
TOTAL EXPENSES	\$0.00
TOTAL THIS BILL	\$10,899.45